



GRAY REED®

ENERGY/OIL AND GAS

Today more than ever, energy companies find themselves in need of trusted representation from counsel who understand the increasingly complex issues emerging in this challenging and rapidly evolving industry. With offices in Dallas, Houston and Waco, our firm covers almost every facet of the energy industry. Our specific legal expertise and experience in the energy field includes the following areas:

- Asset sales and divestitures
- Financing (public and private)
- Litigation, arbitration and mediation
- Bankruptcies and restructuring
- Mergers and acquisitions
- Title examinations and curative
- SEC compliance
- Oil and gas leases
- Operating agreements
- Farmout agreements
- Pooling and unitization
- Natural gas sales and processing
- Oil and natural gas gathering and transportation
- Pipeline and wind power condemnations
- Facilities agreements
- Master services agreements
 - Federal tax credits related to renewable energy and research and development expenses
 - Environmental regulations

DALLAS ★

WACO ★

HOUSTON ★

OUR REPRESENTATION

We represent multinational energy producers, independent operators of all sizes, and a broad range of midstream and upstream energy companies. We have recently represented the following energy companies:

- Abraxas Petroleum • Acacia Exploration Partners
- Alta Mesa Resources • Apache • Atlantic Exploration
- Arris Petroleum • AVAD Energy Partners
- Belvedere Royalties • Contango Oil & Gas Company
- ConocoPhillips • Continental Resources
- Crawford Hughes • Crestwood Midstream Partners
- Crossing Rocks Energy • Doughtie Exploration
- Eagle Infrastructure • Eland Energy
- Elk Meadows Resources • Freeport McMoRan Oil & Gas
- Gibson Energy • Goodnight Midstream • Hess
- Juno Energy • Kinetica Partners • Kingfisher Midstream
- LineStar Integrity Services • LLOG Exploration
- LOTO • Matador Resources • Maven Royalty Partners
- Navidad Resources • NCS Multistage • Newark E&P
- Nitro Petroleum • Noble Royalties • Petroven
- Phillips 66 • Pony Oil • Occidental Petroleum
- RevMidstream • Rockcliff Energy • Rover Petroleum
- Sable Permian Resources • SilverBow Resources
- SM Energy • Statoil • Tamaroa Development
- Tellurian • US Energy Development Corporation
- Vendera Resources • Western Midstream
- WildFire Energy • Will Energy Corporation
- Wing Resources



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UNITED STATES

2024

ENERGY TRANSACTIONS

Our energy team regularly provides legal services in connection with oil, gas, and renewable energy acquisitions and divestitures. They have documented and closed numerous high-value transactions.

In addition, the energy team handles a myriad of other matters, both domestic and international, including advice on joint operating agreements, farmouts, leasing, joint ventures, areas of mutual interest, private equity transactions, surface agreements, facilities agreements, pooling, unitization, drilling and master services agreements, gathering and processing agreements, crude oil and natural gas sales agreements, EPC contracts for wind energy projects, and associated regulatory matters.

Our energy transactional team also includes a group of attorneys focusing on oil and gas title examination.

ENERGY FINANCE, TAX AND SECURITIES

Our corporate team includes attorneys who regularly assist energy companies in pursuing solutions to a variety of corporate energy issues and matters including energy financing and borrowing, SEC compliance, tax advice, mergers and acquisitions, equipment leases, entity formations, and federal tax credits related to renewable energy and research and development expenses.

ENERGY LITIGATION

Our energy litigators have vast experience in a wide variety of energy disputes and in trying energy-related cases around the country in state and federal courts and before arbitration panels, tribunals, regulatory agencies and administrative judges. Our lawyers have a proven record of achieving favorable outcomes from small disputes up to significant national class actions and other large, multi-party disputes.

ENERGY BANKRUPTCY AND RESTRUCTURING

We also represent and advise troubled energy companies, trustees, secured and unsecured creditors, equity holders, owners, managers, committees and other constituents in financial distress, workout, turnaround, restructuring, planning and bankruptcy scenarios.

WE FEEL AT HOME IN THE ENERGY INDUSTRY

Before moving to private practice, many of our attorneys worked for major and independent energy companies and served on boards of various energy companies. Our energy lawyers, three of whom are Board Certified in Oil, Gas and Mineral Law by the Texas Board of Legal Specialization, are frequent authors and lecturers on energy topics and have held leadership positions in organizations such as the Foundation for Natural Resources and Energy Law, the Energy Law Institute, Texas Independent Producers & Royalty Owners Association and the Energy Sections of the American Bar Association, State Bar of Texas, Houston Bar Association and the Dallas Bar Association.

STATES WHERE WE ARE LICENSED

